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| In re: | : | UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY |
| SHAPES/ARCH HOLDINGS L.L.C., et al., | : | CHAPTER 11 |
| | : | |
| Debtors. | : | CASE NO. 08-14631 (GMB) (Jointly Administered) |

**NOTICE OF AGENDA OF MATTERS
SCHEDULED ON MAY 23, 2008 AT 10:00 A.M.**

CONTINUED MATTERS

None

UNCONTESTED MATTERS

1. Motion for an Order Establishing Deadline for Filing Requests for Allowance of Chapter 11 Administrative Expense [Docket No. 307].

- Response Deadline: Objections may be presented at the hearing.
- Responses Received: None.
- Related Documents: None.
- Status: This matter is going forward.

PRETRIAL CONFERENCES

None

CONTESTED MATTERS

None

CONTESTED MATTERS-EVIDENTIARY HEARING REQUIRED

2. Joint Disclosure Statement for the Debtors' Second Amended Joint Plan [Docket No. 274].

- Response Deadline: May 21, 2008
- Responses Received: Objection to Second Amended Joint Plan filed by Sears Holding Management Corporation, Georgia-Pacific Corp., The Glidden Co., Avery Dennison, Borden Foods, Crowley Corp., Garrett-Buchanan and Southeastern Pennsylvania Transportation Authority [Docket No. 314].
- Related Documents:
 - Debtors' Joint Plan of Reorganization [Docket No. 15].
 - Joint Disclosure Statement for the Debtors' Joint Plan of Reorganization [Docket No. 16].
 - Objection filed by Pollution Control Financing Authority of Camden County [Docket No. 145].
 - Objection filed by Sears Holding Management Corporation, Georgia-Pacific Corp., The Glidden Co., Avery Dennison, Borden Foods, Crowley Corp., Garrett-Buchanan and Southeastern Pennsylvania Transportation Authority [Docket No. 149].
 - Objection filed by Quick-Way, Inc. [Docket No. 151].
 - Objection filed by SL Industries, Inc. [Docket No. 152].
 - Objection filed by Arch Acquisition I, LLC [Docket No. 153].
 - Objection filed by Quick-Way, Inc. [Docket No. 155].
 - Notice of Withdrawal of Objection to Disclosure Statement, Docket No. 151 [Docket No. 156].
 - Objection filed by the Office of the U.S. Trustee [Docket No. 157].
 - Notice of Filing of Supplement to the Debtors' Joint Plan of Reorganization [Docket No. 159].
 - Objection filed by Ward Sand & Materials, Inc. [Docket No. 162].
 - Response filed by The CIT Group/Business Credit, Inc. [Docket No. 166].
 - Objection filed by the Creditors' Committee [Docket No. 167].
 - Objection filed by Wells Fargo Equipment Finance, Inc. [Docket No. 169].
 - Objection filed by Pennsauken Township [Docket No. 173].
 - Response of Arcus ASI Funding to Objections [Docket No. 177].
 - Amended Disclosure Statement [Docket No. 208].
 - Amended Chapter 11 Plan [Docket No. 209].
 - Objection to Amended Disclosure Statement filed by the Creditors' Committee [Docket No. 230].
 - Objection to Amended Disclosure Statement filed by Arch Acquisition I, LLC [Docket No. 231].
 - Objection to Amended Disclosure Statement filed by the Office of the U.S. Trustee [Docket No. 233].
 - Objection filed by Sun Capital Partners Group IV, Inc. [Docket No. 240].

Omnibus Response to Objections filed by Arcus ASI Funding, LLC [Docket No. 242].

Revised Disclosure Statement [Docket No. 243].

Revised Exhibit H to Plan Supplement [Docket No. 244].

Second Modified Chapter 11 Plan [Docket No. 273].

- Status: This matter is going forward and an amended plan and disclosure statement will be filed.

FEE APPLICATIONS

None

Dated: May 21, 2008

COZEN O'CONNOR

By: /s/ Jerrold N. Poslusny, Jr.

Mark E. Felger

Jerrold N. Poslusny, Jr.

Attorneys for the Debtors